미국 화학 공업 1/4 분기 현황

■ 미국 석유 회사 수입 변화

	Sales	Earning[a]	Change from 1999		Profit margin[b]	
	$ Million		Sales(%)	Earning(%)	2000	1999
Oil and Gas Companies						
Chevron	11,356.0	1,106.0	77	294	9.7	4.4
ExxonMobil	55,081.0	3,350.0	42	108	6.1	4.2
Kerr-McGee	875.6	180.0	79	2,150	20.6	1.6
Occidental Petroleum	2,508.0	264.0	87	nm	10.5	def
Phillips Petroleum	4,800.0	271.0	92	6,675	5.6	0.2
Sunoco	3,187.0	67.0	65	458	2.1	0.6
Total[c]	77,807.0	5,238.0	52	183	6.7	3.6
Diverified Manufacturers						
Ashland	1,522.0	25.0	1	317	1.6	0.4
Engelhard	1,165.1	58.0	9	43	5.0	3.8
Ferro Corp	360.6	18.4	9	8	5.1	5.2
BF Goodrich	1,738.2	89.5	23	N4	5.1	6.6
Goodyear	3,536.5	63.6	18	N55	1.8	4.7
Honeywell	6,044.0	506.0	8	15	8.4	7.9
3M	4,052.0	437.0	7	14	10.8	10.2
Olin	362.4	19.3	19	819	5.3	0.7
Phelps Dodge	1,119.7	19.4	69	3,780	1.7	0.1
PPG Industries	2,087.0	174.0	16	22	8.3	7.9
Vulcan Materials	515.0	23.3	7	NI	4.5	4.9
Total	22,502.5	1,433.5	13	11	6.4	6.5

a : Earnings from continuing operations, excluding extraordinary and nonrecurring items. **b** : Earnings as a percentage of sales. **c** : Percentages calculated from combined sales and earnings of reporting companies. **nm** = not meaningful. **def** = deficit.

■ 2000년도 1/4분기 선도 미국 화학 회사

판 매				수 입			순 익		
Rank 2000		$ Million	Rank 1999		$ Million	Rank 1999		Earnings as % of sales	Rank 1999
1	DuPont	7,593.0	1	DuPont	898.0	1	Albemarle	12.1	2
2	Dow Chemical	5,381.0	2	Dow Chemical	415.0	2	DuPont	11.8	1
3	Rohm and Haas	1,735.0	3	Air Products	133.2	3	NL Industries	10.3	15
4	Union Carbide	1,617.0	4	Rohm and Haas	123.0	4	Crompton	10.2	3
5	Air Products	1,347.2	5	Praxair	114.0	5	Air Products	9.9	7
6	Praxair	1,230.0	6	Union Carbide	97.0	7	Cambrex*	9.5	8
7	Eastman Chemical	1,217.0	7	Crompton	78.2	6	Praxair	9.3	9
8	FMC	959.0	8	Eastman Chemical	68.0	11	Cytec Industries	8.9	10
9	Solutia	846.0	12	Hercules	57.0	10	Georgia Gulf	7.8	25
10	Hercules	785.0	9	Solutia	51.0	9	IMC Global	7.8	4

■ 주요 미국 화학 회사의 수입 변화

	First-Quater 2000					
	Sales	Earnings[a]	Change form 1999		Profit margin[b].	
	($ milions)		Sales(%)	Earnings(%)	2000	1999
Air Products	1,347.2	133.2	7	18	9.9	9.0
Albermarle	235.5	28.5	13	23	12.1	11.1
Arch Chmicals	220.7	12.9	-2	-4	5.8	6.0
Cabot	534.0	41.0	23	24	7.7	7.6
Cambrex	129.0	12.3	10	21	9.5	8.7
Crompton	769.0	78.2	-2	-7	10.2	10.7
Cytec Industries	360.4	32.1	1	14	8.9	7.9
Dow Chemical	5,381.0	415.0	22	26	7.7	7.4
DuPont	7,593.0	898.0	21	20	11.8	11.9
Eastman Chemical	1,217.0	68.0	19	98	5.6	3.4
Ethyl	194.8	1.0	-4	-91	0.5	5.4
FMC	959.0	32.8	-2	8	3.4	3.1
H. B. Fuller	321.2	9.5	-2	2	3.0	2.8
Georgia Gulf	403.7	31.4	125	1,156	7.8	1.4
W. R. Grace	364.9	24.2	6	29	6.6	5.4
Great Lakes Chemical	390.2	28.4	17	-8	7.3	9.3
Hercules	785.0	57.0	-1	-8	7.3	7.8
IMC Global	620.8	48.2	-7	-32	7.8	10.6
Lubrizol	436.2	30.1	-3	-9	6.9	7.4
NL Industries	231.0	23.7	15	71	10.3	6.9
Praxair	1,230.0	114.0	10	21	9.3	8.4
Rohm and Haas	1,735.0	123.0	1	12	7.1	6.4
Solutia	846.0	51.0	30	-19	6.0	9.7
Stepan	167.4	4.3	2	-30	2.6	3.7
Union Carbide	1,617.0	97.0	15	26	6.0	5.5
Total[c]	28,089.0	2,394.8	14	17	8.5	8.3

a : After-tax earnings from continuing operations, excluding significant extraordinary and nonrecurring items. **b** : After-tax earings as a percentage of sales. **c** : Percentages calculated from combined sales and earnings of reporting companies.

〈자료 : *C&EN*, May 22, 2000/연세대학교 화학과 이명수〉